



## STOCK DONATION FORM

This form is to assist you in providing MarinHealth Foundation with the details of your gift of securities. When making a stock transfer to **MarinHealth Foundation**, it is important that you contact us so that your gift will be properly credited when we receive it. This information also allows us to provide you with an acknowledgment letter for your tax purposes.

Please complete this form and return it to us by mail, email or fax:

**Mailing Address:**

MarinHealth Foundation  
Attn: Jason Krasko  
100B Drakes Landing, Suite 255  
Greenbrae, CA 94904

**Email:** foundation@mymarinhealth.org

**Fax:** 415-461-1226

For questions or additional information, please call Jason Krasko at 415-925-7425.

**DTC Transfer:** If your shares of stock are in a brokerage account, please instruct your broker to electronically transfer your securities out of your account into MarinHealth Foundation's Morgan Stanley Smith Barney account and provide the following account information:

**Morgan Stanley Smith Barney Account**

**FBO:** MarinHealth Foundation

**DTC #:** 0015 **Account #:** 528-042201-103

**Tax ID #:** 94-6127213

**Broker:** Dan Murphy, 1-415-451-1425

**Donor Name(s):** \_\_\_\_\_ **Date:** \_\_\_\_\_

**Mailing Address:** \_\_\_\_\_

**City/State/Zip:** \_\_\_\_\_

**Daytime Phone:** \_\_\_\_\_ **Email:** \_\_\_\_\_

**Securities Information**

**Quantity:** \_\_\_\_\_ **Name / Symbol:** \_\_\_\_\_

**Designation:**     Area of Greatest Need     Other: \_\_\_\_\_

**Broker's Name:** \_\_\_\_\_ **Phone Number:** \_\_\_\_\_